

INVESTMENT IN REAL PROPERTY

Year purchased or built _____ Purchase price _____ Cost of land _____

ADD: Closing costs

Real Est Tax	\$	VA Fees	\$	\$	Appraisal	\$	\$	Survey/Plotting	\$	\$
Finder's Fee		FHA/VA Points			Credit Report			Trans/Deed Tax		
Attorney's Fees		Title Insurance			Document Prep			Abstr/Title Srch		

Date Refinanced _____ Closing costs _____

Date Refinanced _____ Closing costs _____

LESS: Personal property acquired with purchase _____
 Casualty losses previously claimed _____
 Insurance reimbursement received _____
 Land subdivided or sold from original _____

RECORDS TO KEEP:

Closing papers and receipts for all expenditures

CAPITAL IMPROVEMENTS ADDED AFTER PURCHASE

OUTSIDE IMPROVEMENTS	DATE	\$	DATE	\$	DATE	\$	DATE	\$	DATE	\$	TOTAL *
LAWN/GARDEN											
Backhoeing / Grading/Ditching											
Black dirt / Fill / Fertilizer											
Sod / Grass / Seed											
Trees / Shrubs / Plants / Seeds											
Fencing / Gates / Trellises											
Retaining Wall											
Sidewalk / Steps											
Sprinkler System / Pool											
Well / Pump / Piping / Dry Wells											
Patio / Outdoor Barbecue											
Mail Box / Garbage Stand											
Bird Baths / Statuary											
Dog House / Fencing											
Clothes Lines											
Sandbox / Playyard											
Driveway											
Tree Removal											
Boat Dock											
Other											
ADDITIONAL BUILDINGS											
Garage / Workshop											
Electrical for above											
Play House											
Shed / Storage											
Porch / Breezway											
Boat House											
OUTER SIDE OF HOUSE											
Foundation											
Roof / Siding / Insulation											
Gutters / Drains											
Windows/Doors/Screens/Storms											
Chimney											
Pest Proofing											
Lightning Rods											
TV Antenna / Rotor											
ASSESSMENTS											
Streets / Sidewalks											
Water / Sewer											
Ditching											
Other											

(* Use pencil in Total Column so that you can change numbers when making additions.)

CAPITAL IMPROVEMENTS ADDED AFTER PURCHASE

INSIDE IMPROVEMENTS	DATE	\$	DATE	\$	DATE	\$	DATE	\$	DATE	\$	DATE	\$	TOTAL *
ELECTRICAL													
New / Add'n Service													
Fuse Box/Circuit													
Wiring / Light Fixtures													
Switches / Plug-ins / Covers													
Doorbells / Wiring													
Communication System													
Heating Fixtures / Space Heaters													
Water Heater													
Built-in Fans													
Built-in Appliances													
Television/Stereo Wiring/Plug-ins													
GAS - Service													
Lines / Piping													
Heating Fixtures / Water Heater													
PLUMBING													
Service to House / Piping													
Floor Drain / Sewer Lines													
Cesspool / Drainfield													
Pumps / Sump Pumps													
Water Softener/Piping													
(De) Humidifier													
Kitchen Sink / Accessories													
Bathroom Fixt. / Accessories													
Showers / Fixtures													
FURNACE / DUCTWORK													
AIR CONDITIONING / DUCTWORK													
CARPENTRY													
New/Add'n / Remodeling Rooms													
Flooring													
Walls / Ceilings													
Insulation / Louvers													
Weather Stripping / Caulking													
Cabinets / Shelves / Closets													
Staircase													
Built-in Bookcases													
Kitchen Cupboards / Counter													
Laundry Room Counter / Shelves													
Booth / Bars / Counters													
China Closet													
DECORATING													
Carpet / Tile / Linoleum													
Hdwre / Cabinets / Drs / Windows													
Curtain / Drapery Rods													
Original Paint													
Wallpaper													
Mirrors / Medicine Cabinet													
Towel Racks / etc.													
Plant / Light Hangers													
FIRE ALARMS													
SECURITY SYSTEM													
FIREPLACE / EQUIPMENT													